

**HOLY CROSS COLLEGE (AUTONOMOUS),
TIRUCHIRAPPALLI-2**

DEPARTMENT OF B.Voc. (BFSI)

**REPORT ON FACULTY DEVELOPMENT PROGRAMME ON WEALTH
MANAGEMENT AND FINANCIAL PLANNING**

A Five day Virtual Faculty Development Programme started on 13th September 2021 to 17th September 2021 through Google meet.

There were 18 external participant from different colleges and around 13 participants from Holy Cross College. The FDP started invoking the Lord's blessings followed by the welcome address by Dr. J.Jenifer Mary, Asst. Prof in Commerce.

The Resource Person For all the 5 days on was Mr. Glenn Roger Carr, Co-Founder & Director at Fin mark Trainers India Pvt Ltd Chennai, spoke on the topics such as Financial Planning as an approach to investing, Asset Allocation & Investment Strategies, Mutual Funds as a convenient Investment Avenue, Managing & Measuring Investment Risk & Returns, Risk Management through Insurance & Retirement Planning. He highlighted the importance of investing in Mutual Funds is as it is one of the safest mode of investment with minimal risk. Also he explained about the working management of Asset Management Company, ways of investing in mutual funds and how to invest in Mutual Funds. He also added that it is possible to manage ones income more effectively through a defined financial plan which is done by creating a budget so that one doesn't have to panic or wonder in needy times. He also insist on planning and monitoring the budget which will help to prioritize the spending as well as to identify wasteful expenditures and also to adapt quickly to financial situation changes which helps in achieving financial goals.

The participants shared their enriching experience at this FDP as they gained more practical knowledge in investing and they were able to draft a financial plan to deploy their assets in an effective way. At the end Dr. M.Mary Suthanthira Malar, Head, Department of B.Voc(BFSI) & Asst. Prof in Commerce proposed the vote of thanks and concluded the 5 days virtual FDP.



HOLY CROSS COLLEGE (AUTONOMOUS)

Affiliated to Bharathidasan University
Nationally Accredited (4th cycle) with A++ grade (CGPA 3.75/4) by NAAC
College with Potential for Excellence
Tiruchirappalli - 620002

SCHOOL OF MANAGEMENT STUDIES

PG & RESEARCH DEPARTMENT OF COMMERCE B.Voc. (Banking, Financial Services & Insurance)

Organises

**A Five Day Online National Faculty Development Programme
on**

"Wealth Management & Financial Planning"

Chair Person



Dr. (Sr.) Christina Bridget. A

Principal
Holy Cross College (Autonomous)
Tiruchirappalli

Resource Person



Mr. Glenn Roger Carr

Founder & Director
Finmark Trainers India Pvt. Ltd.
Chennai

Registration Link:

<http://webinar.hcctrichy.in/webinar/registration?id=MjM=>

Date: 13th - 17th September 2021

Time: 4.00 pm - 6.00 pm

About the Faculty Development Programme (FDP)

Faculty Development Programme on Financial Planning and Wealth Management intends to help the participants in learning about the process of creating wealth, the methods and instruments involved as well as managing wealth. Participants will also be exposed to practical applications for becoming wealthy.

Rules & Regulations

- * Teaching Professionals and Research scholars are eligible to participate
- * Registration Fee is Rs. 200/- only
- * Last date for submission of the registration form is 12.9.2021
- * Attendance is mandatory for all the sessions
- * The online platform is Google Meet
- * E-certificates will be issued to all the registered participants who attend all the sessions and submit the feedback form on time
- * All announcements regarding the event will be made in WhatsApp group only

Programme Schedule

Day 1 - Financial Planning as an approach to investing

Day 2 - Asset Allocation & Investment Strategies

Day 3 - Mutual Funds as a convenient Investment Avenue

Day 4 - Managing & Measuring Investment Risk & Returns

Day 5 - Risk Management through Insurance & Retirement Planning

Convener & Organising Secretary

Dr. Mary Suthanthira Malar. M
Head, Department of B.Voc. (BFSI)
Assistant Professor of Commerce
Holy Cross College (Autonomous)
Tiruchirappalli

Organising Committee Members

Ms. Mary Elizabeth Shyamala. G.E
& **Dr. Jenifer Mary. J**
Assistant Professors of Commerce
Holy Cross College (Autonomous)
Tiruchirappalli

For More Details

Contact: 8056425255

E-Mail: marysuthanthiramalar@hccrtrichy.ac.in

[You are signed in as nhc2019m0](#) | [Meet - "Wealth Management & Financial Planning"](#) | [WhatsApp](#) | [Channel content - YouTube Studio](#) | [BBA FDP 5 | PosterMyWall](#)

[meet.google.com/gyk-yqcb-dzr?authuser=4](#)

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Naresh	Senthil kumar	Dr M. Mahalakshmi T...	Manshi kumari	janani marimuthu	S. Maria Antonette S...	Dr.S.Subathra TCO20...
Shivani Raj	: I. K. Nester Daffodil ...	M.Gayathri TCO2013...	Elizabeth I	VP An	S Harihar M.B.A.Logi...	Dr.Kalaivani Balaji
Rajeshwari Mohan	Vijayalakshmi P.	19CMU085 KRISHNA...	SHRIDHAR SRINIVAS...	M Mary Peter Shirley ...	Mary Elizabeth Shya...	You

17:39 | "Wealth Management & Financial Planning"

Meeting controls: Mute, Video, Hand raise, Chat, More options, End call

Participants: 35

Department of B.Voc. (BFSI) organized a workshop on 02nd December 2021 for the I, II and III B.Voc. (BFSI) students on the topic of “CAREER DEVELOPMENT” from 12:00 -1:30PM in Mother Regina’s Hall, Mother Sophie’s Block

The workshop was presided by Rev. Dr. Sr. Christina Bridget. A, Principal and Head of the Department of Commerce, and Dr. Mary Suthanthira Malar. Head, Department of B.Voc. (BFSI), chaired the session.

The students of III B.Voc. (BFSI) inaugurated the workshop by invoking the Lord’s Blessings, followed welcomed the address.

The Resource Person of the program was Mr.Sivakumar, CEO of Trichy plus. Mr. Shivakumar addressed the students with an immense love and respect towards the field. He shared his personal and business experiences on what all should be considered for the participation of the students for the improvement towards their career.

Students interacted with the resource person regarding their career development and the speaker clarified their doubts and provided them an insight with the working mechanism.

The students were highly motivated by this workshop. The Workshop came to an end with the thank you note by Ms. Mahalakshmi Student Council Member, III B.Voc. (BFSI)



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DEPARTMENT OF B.VOC (BFSI)

CORDIALLY INVITES YOU FOR THE WORKSHOP ON

CAREER DEVELOPMENT

PRESIDED BY

RESOURCE PERSON



MR.S SHIVAKUMAR
CEO
TRICHY PLUS

DATE: 02nd December 2021
TIME:12:00-1:30PM
VENUE: Mother Regina's Hall



Rev. Dr. Sr. CHRISTINA BRIDGET
PRINCIPAL
HOLY CROSS COLLEGE
TRICHY



Department of B.Voc. (BFSI) organized A one day workshop on 17th December 2021 for the I, II and III B.Voc. (BFSI) students on the topic of “FUNDAMENTALS OF CAPITAL MARKET” from 9:30 -4:30PM in Mother Regina’s Hall, Mother Sophie’s Block

The workshop was presided by Rev. Dr. Sr. Christina Bridget. A, Principal and Head of the Department of Commerce, and Dr. Mary Suthanthira Malar. Head, Department of B.Voc. (BFSI), chaired the session. The students of II B.Voc. (BFSI) inaugurated the workshop by invoking the Lord’s Blessings, followed welcomed the address by Ms. Swarna III.B.Voc (BFSI).

The Resource Person of the program was Mr. Glenn Roger Carr, Co-Founder & Director at Fin mark Trainers India Pvt Ltd Chennai. A Memorandum of Understanding was signed between the Department of B.Voc.(BFSI), Holy Cross College, Trichy and Fin mark Trainers India Pvt Ltd Chennai for providing add-on courses on financial market and to conduct certificate exams of **National Stock Exchange And National Institute Of Securities Market** for making them job ready.

The Resource Person Mr. Glenn Roger Carr, enlightened the students about the basics of capital market with his professional experiences, he also inspired the students about the opportunities in the field of financial services. The students were highly motivated by this workshop. He concluded his speech by showing a live demonstration on share trading using NSE websites. About 80 students of I, II and III B.Voc. (BFSI) students were beneficiaries of the meeting.

The Workshop came to an end with the thank you note by Ms. Mahalakshmi Student Council Member, III B.Voc. (BFSI)



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DEPARTMENT OF B.VOC (BFSI)

CORDIALLY INVITES YOU FOR THE WORKSHOP ON

RESOURCE PERSON



GLENN ROGER CARR
CO-FOUNDER & DIRECTOR
FINMARK TRAINERS INDIA
PVT LTD, CHENNAI,

FUNDAMENTALS OF CAPITAL MARKET

DATE: 17th December 2021
TIME: 09:30AM-04:30PM
VENUE: Mother Regina's Hall

PRESIDED BY



REV. DR. SR. CHRISTINA BRIDGET
PRINCIPAL
HOLY CROSS COLLEGE
TRICHY

